#### **JANUARY 2025**

### Universal Web Workshops

Times are shown in Eastern, Central, and Pacific

MONDAY **TUESDAY WEDNESDAY THURSDAY FRIDAY Invest Confidently for Your Future Investing for Beginners** 2:00PM ET / 1:00PM CT / 11:00AM PT 2:00PM ET / 1:00PM CT / 11:00AM PT Learn the Basics of When and How to Claim Social Security 4:00PM FT / 3:00PM CT / 1:00PM PT 8 10 **Fundamentals of Retirement** Tackle Debt and Understand Create a Budget and Build Organize, Plan & Own Your Future. Making Get Started and Save for the Future You Financial Health a Priority for Women **Income Planning Your Credit Score Emergency Savings** 12:00PM ET / 11:00AM CT / 9:00AM PT 2:00PM ET / 1:00PM CT / 11:00AM PT 12:00PM ET / 11:00AM CT / 9:00AM PT 2:00PM ET / 1:00PM CT / 11:00AM PT 2:00PM ET / 1:00PM CT / 11:00AM PT Managing My Money: Budget, **Five Money Musts Preserving Your Savings for** Prepare for the Reality of Health Care **Emergency Savings, and Debt Basics Retirement Basics** 4:00PM ET / 3:00PM CT / 1:00PM PT 2:00PM ET / 1:00PM CT / 11:00AM PT in Retirement (Saving for the Future You) **Future Generations** 2:00PM ET / 1:00PM CT / 11:00AM PT 4:00PM ET / 3:00PM CT / 1:00PM PT 4:00PM ET / 3:00PM CT / 1:00PM PT 15 17 13 14 16 Tackle Debt and Understand Make the Most of Your **Navigating Market Volatility** What is Financial Wellness and Create a Budget and Build 2:00PM ET / 1:00PM CT / 11:00AM PT Why is it Important? **Your Credit Score Emergency Savings Retirement Savings** 2:00PM ET / 1:00PM CT / 11:00AM PT 2:00PM ET / 1:00PM CT / 11:00AM PT 12:00PM ET / 11:00AM CT / 9:00AM PT A 12:00PM ET / 11:00AM CT / 9:00AM PT **Investing for Beginners** 4:00PM ET / 3:00PM CT / 1:00PM PT Take the First Step to Investing **Fundamentals of Retirement** Woman's Guide to Building a Financial Prepare for the Reality of Health Care 4:00PM ET / 3:00PM CT / 1:00PM PT **Income Planning** Plan in Retirement Learn the Basics of When and 4:00PM ET / 3:00PM CT / 1:00PM PT 12:00PM ET / 11:00AM CT / 9:00AM PT 2:00PM ET / 1:00PM CT / 11:00AM PT **How to Claim Social Security** 6:00PM ET / 5:00PM CT / 3:00PM PT **Retirement Basics** (Saving for the Future You) 4:00PM ET / 3:00PM CT / 1:00PM PT 20 21 22 23 24 27 28 29 30 31 Learn the Basics of When and How to **Retirement Basics Investing for Beginners** Make the Most of Your **Five Money Musts Claim Social Security** (Saving for the Future You) 2:00PM ET / 1:00PM CT / 11:00AM PT 12:00PM ET / 11:00AM CT / 9:00AM PT **Retirement Savings** 4:00PM ET / 3:00PM CT / 1:00PM PT 12:00PM ET / 11:00AM CT / 9:00AM PT 2:00PM ET / 1:00PM CT / 11:00AM PT Create a Budget and Build **Tackle Debt and Understand** Personal Security Insights—Strategies to A Woman's Guide to Investing Beyond **Emergency Savings Fundamentals of Retirement Your Credit Score** Help Safeguard Your Wealth and Family 4:00PM ET / 3:00PM CT / 1:00PM PT 2:00PM ET / 1:00PM CT / 11:00AM PT Retirement **Income Planning** 2:00PM ET / 1:00PM CT / 11:00AM PT 6:00PM ET / 5:00PM CT / 3:00PM PT 12:00PM ET / 11:00AM CT / 9:00AM PT Prepare for the Reality of Health Care in Retirement 6:00PM ET / 5:00PM CT / 3:00PM PT

Click on the workshop title

to view details and enroll

## FEBRUARY 2025

## Universal Web Workshops

Times are shown in Eastern, Central, and Pacific							
MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY			
3	4	5	6	7			
Create a Budget and Build Emergency Savings 2:00PM ET / 1:00PM CT / 11:00AM PT	Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT Identify and Prioritize Your Savings Goals 4:00PM ET / 3:00PM CT / 1:00PM PT	Five Money Musts 2:00PM ET / 1:00PM CT / 11:00AM PT Prepare for the Reality of Health Care in Retirement 4:00PM ET / 3:00PM CT / 1:00PM PT	Take the First Step to Investing 2:00PM ET / 1:00PM CT / 11:00AM PT  Managing My Money: Budget, Emergency Savings, and Debt Basics 4:00PM ET / 3:00PM CT / 1:00PM PT  Retirement Basics (Saving for the Future You) 6:00PM ET / 5:00PM CT / 3:00PM PT	Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT			
10	11	12	13	14			
Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT Tackle Debt and Understand Your Credit Score 4:00PM ET / 3:00PM CT / 1:00PM PT	Preserving Your Savings for Future Generations 2:00PM ET / 1:00PM CT / 11:00AM PT What Is Financial Wellness and Why Is It Important? 4:00PM ET / 3:00PM CT / 1:00PM PT	Make the Most of Your Retirement Savings 12:00PM ET / 11:00AM CT / 9:00AM PT A Woman's Guide to Building a Financial Plan 12:00PM ET / 11:00AM CT / 9:00AM PT Invest Confidently for Your Future 4:00PM ET / 3:00PM CT / 1:00PM PT	Prepare for the Reality of Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Quarterly Market Update 2:00PM ET / 1:00PM CT / 11:00AM PT	Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT Retirement Basics (Saving for the Future You) 4:00PM ET / 3:00PM CT / 1:00PM PT			
17	18	19	20	21			
	Create a Budget and Build Emergency Savings 2:00PM ET / 1:00PM CT / 11:00AM PT Fundamentals of Retirement Income Planning 4:00PM ET / 3:00PM CT / 1:00PM PT	CyberWellness®: Personal Security Checklist 12:00PM ET / 11:00AM CT / 9:00AM PT Quarterly Market Update 4:00PM ET / 3:00PM CT / 1:00PM PT	Five Money Musts 12:00PM ET / 11:00AM CT / 9:00AM PT Tackle Debt and Understand Your Credit Score 4:00PM ET / 3:00PM CT / 1:00PM PT	Investing for Beginners 12:00PM ET / 11:00AM CT / 9:00AM PT  Make the Most of Your  Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT			
24	25	26	27	28			
Prepare for the Reality of Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT Your College Savings Options 4:00PM ET / 3:00PM CT / 1:00PM PT	A Woman's Guide to Investing Beyond Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Retirement Basics (Saving for the Future You) 2:00PM ET / 1:00PM CT / 11:00AM PT Quarterly Market Update 4:00PM ET / 3:00PM CT / 1:00PM PT	Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT  Tackle Debt and Understand Your Credit Score 6:00PM ET / 5:00PM CT / 3:00PM PT	Fundamentals of Retirement Income Planning 12:00PM ET / 11:00AM CT / 9:00AM PT Create a Budget and Build Emergency Savings 6:00PM ET / 5:00PM CT / 3:00PM PT	Investing for Beginners 4:00PM ET / 3:00PM CT / 1:00PM PT			

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## **MARCH 2025**

## Universal Web Workshops

Times are shown in Eastern, Central, and Pacific

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
3	4	5	6	7
Make the Most of Your Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT Five Money Musts 4:00PM ET / 3:00PM CT / 1:00PM PT	Invest Confidently for Your Future 2:00PM ET / 1:00PM CT / 11:00AM PT Organize, Plan & Own Your Future. Making Financial Health a Priority for Women 4:00PM ET / 3:00PM CT / 1:00PM PT	Prepare for the Reality of Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT Retirement Basics (Saving for the Future You) 4:00PM ET / 3:00PM CT / 1:00PM PT	Tackle Debt and Understand Your Credit Score 2:00PM ET / 1:00PM CT / 11:00AM PT  Learn the Basics of When and How to Claim Social Security 4:00PM ET / 3:00PM CT / 1:00PM PT	Take the First Step to Investing 2:00PM ET / 1:00PM CT / 11:00AM PT
10	11	12	13	14
Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT	Managing My Money: Budget, Emergency Savings, and Debt Basics 2:00PM ET / 1:00PM CT / 11:00AM PT A Woman's Guide to Building a Financial Plan 2:00PM ET / 1:00PM CT / 11:00AM PT Investing for Beginners 6:00PM ET / 5:00PM CT / 3:00PM PT	Navigating Market Volatility 2:00PM ET / 1:00PM CT / 11:00AM PT  Create a Budget and Build Emergency Savings 4:00PM ET / 3:00PM CT / 1:00PM PT	Retirement Basics (Saving for the Future You) 2:00PM ET / 1:00PM CT / 11:00AM PT Preserving Your Savings for Future Generations 4:00PM ET / 3:00PM CT / 1:00PM PT	Prepare for the Reality of Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT
17	18	19	20	21
Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family 12:00PM ET / 11:00AM CT / 9:00AM PT	Tackle Debt and Understand Your Credit Score 12:00PM ET / 11:00AM CT / 9:00AM PT Fundamentals of Retirement Income Planning 4:00PM ET / 3:00PM CT / 1:00PM PT	Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT Learn the Basics of When and How to Claim Social Security 4:00PM ET / 3:00PM CT / 1:00PM PT	Create a Budget and Build  Emergency Savings 2:00PM ET / 1:00PM CT / 11:00AM PT  What is Financial Wellness and Why is it Important? 4:00PM ET / 3:00PM CT / 1:00PM PT	
24	25	26	27	28
Retirement Basics (Saving for the Future You) 12:00PM ET / 11:00AM CT / 9:00AM PT A Woman's Guide to Investing Beyond Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT	Five Money Musts 2:00PM ET / 1:00PM CT / 11:00AM PT Prepare for the Reality of Health Care in Retirement 4:00PM ET / 3:00PM CT / 1:00PM PT	Tackle Debt and Understand Your Credit Score 2:00PM ET / 1:00PM CT / 11:00AM PT Make the Most of Your Retirement Savings 6:00PM ET / 5:00PM CT / 3:00PM PT	Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT Get Started and Save for the Future You 4:00PM ET / 3:00PM CT / 1:00PM PT	Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT

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<u>Learn the Basics of When and</u> <u>How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT

Create a Budget and Build Emergency Savings

4:00PM ET / 3:00PM CT / 1:00PM PT

# **NEW!** Fidelity live-learning playlists

Introducing Fidelity live-learning playlists, curated and delivered by our team of professionals to help you tackle financial priorities. Fidelity live-learning playlists take the guess work out of what you need to know and where to begin. Whether it's how to build good money habits, or planning for retirement, each playlist includes our best workshops for building those skills and strategies. **Choose a playlist to get started!** 

# Building Your Financial Foundation



This Fidelity live-learning playlist can help you start your financial journey on the right foot.

Learn the basics, get answers to your financial questions, and figure out your next steps to make the most of your money.

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## Get Ready to Retire



This Fidelity live-learning playlist covers the key items for you to consider as you prepare for retirement.

Learn about building an income plan, claiming Social Security, and paying for health care costs.

GO TO PLAYLIST



